

# Savings Bank Mutual Life Ins

**Group Affiliation:** Savings Bank Mutual Life Ins  
**Address:** One Linscott Road  
 Woburn MA 01801  
**Phone:** 781-938-3500

**Domicile:** MA  
**NAIC Number:** 70435  
**Year Established:** 1991  
**Company Type:** Mutual

## Ratings

A.M. Best Company(Best's Rating, 15 ratings) A (3)  
 Standard & Poor's(Fin. Strength, 20 ratings) A- (7)  
 Weiss(Safety Rating, 16 ratings) B (5)

## Assets & Liabilities

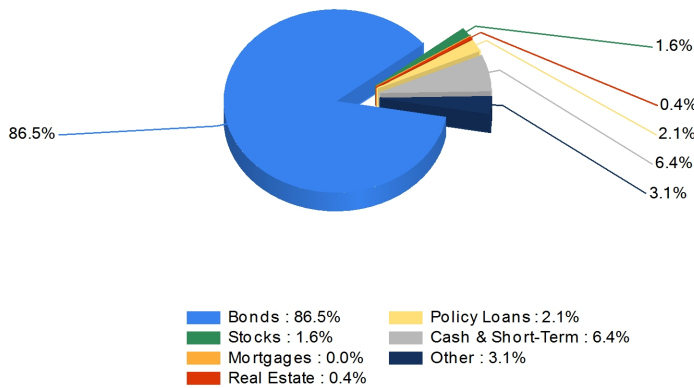
Total Admitted Assets 3,407,592  
 Total Liabilities 3,213,689  
 Separate Accounts 0  
 Total Surplus & AVR 220,837  
 As % of General Account Assets 6.5%

## Invested Asset Distribution

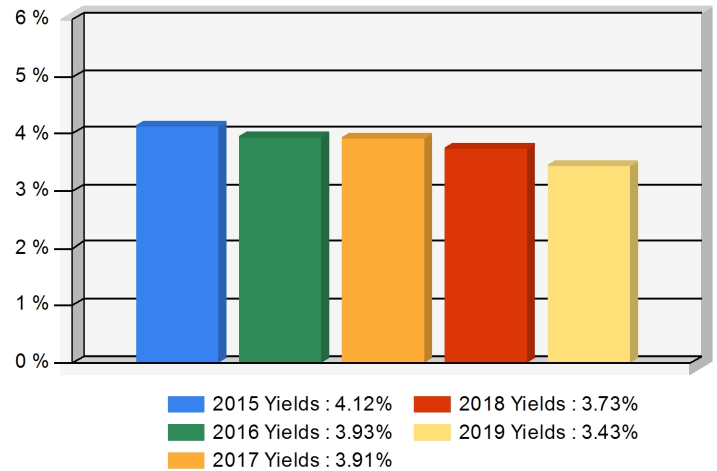
Total Invested Assets 3,191,759

## 5 Year Investment Yields

5 Year Average 3.82%



Distribution of the invested assets



Net yield on mean invested assets

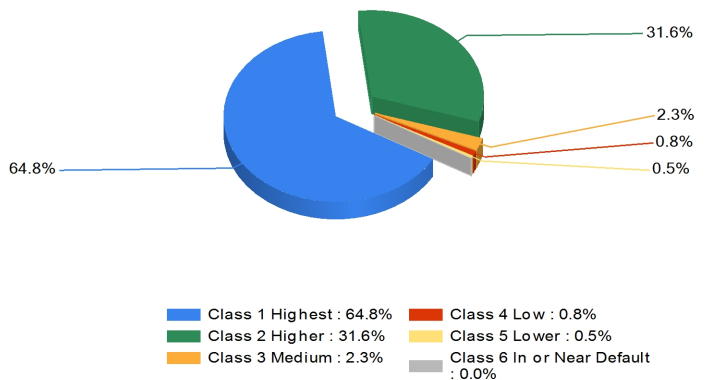
## Non-Performing Assets

Bonds In or Near Default 0.0%  
 Problem Mortgages 0.0%  
 Real Estate Acquired by Foreclosure 0.0%  
 Total Non-Performing Assets/Surplus & AVR 0.0%  
 As a Percent of Invested Assets 0.0%

## Income & Earnings

Total Income 483,234  
 Net Premiums Written 310,504  
 Earnings Before Dividends and Taxes 57,857  
 Net Operating Earnings 23,639

## Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at <http://www.ambest.com/ratings/notice>.

Data for Year-End 2019 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of January 4, 2021.

Presented by: Daniel J Adams, CEG Life Insurance Services, 611 4th Avenue, Suite A, Kirkland, WA 98033 Phone: 425-947-5288 Fax: 877-269-2157 Email: [dj@ceglife.com](mailto:dj@ceglife.com)