

# Berkshire Life Ins Co of Amer

**Group Affiliation:** Guardian Life Group  
**Address:** 700 South Street  
 Pittsfield MA 01201  
**Phone:** 413-499-4321

**Domicile:** MA  
**NAIC Number:** 71714  
**Year Established:** 2001  
**Company Type:** Stock

## Ratings

A.M. Best Company(Best's Rating, 15 ratings) A++ (1)  
 Standard & Poor's(Fin. Strength, 20 ratings) AA+ (2)  
 Fitch Ratings(Fin. Strength, 21 ratings) AA+ (2)  
 Weiss(Safety Rating, 16 ratings) B (5)

## Assets & Liabilities

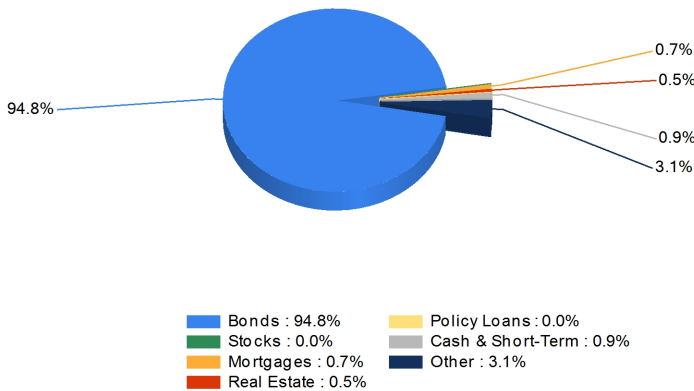
Total Admitted Assets 3,927,638  
 Total Liabilities 3,734,980  
 Separate Accounts 0  
 Total Surplus & AVR 211,645  
 As % of General Account Assets 5.4%

## Invested Asset Distribution

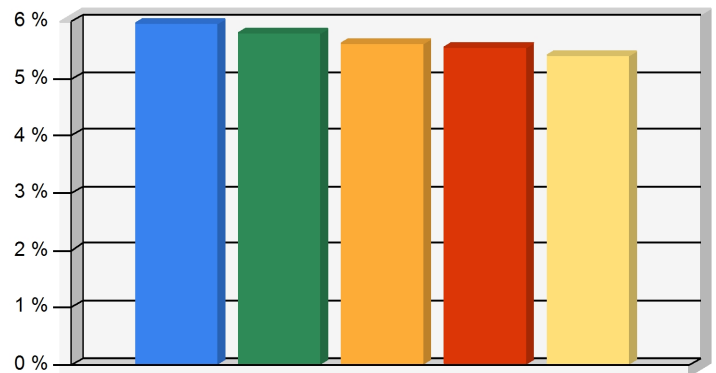
Total Invested Assets 3,807,803

## 5 Year Investment Yields

5 Year Average 5.65%



Distribution of the invested assets



Net yield on mean invested assets

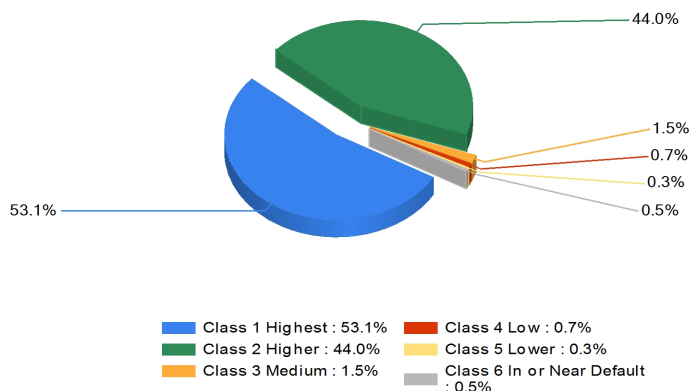
## Non-Performing Assets

Bonds In or Near Default 7.8%  
 Problem Mortgages 0.0%  
 Real Estate Acquired by Foreclosure 0.0%  
 Total Non-Performing Assets/Surplus & AVR 7.8%  
 As a Percent of Invested Assets 0.4%

## Income & Earnings

Total Income 587,971  
 Net Premiums Written 131,399  
 Earnings Before Dividends and Taxes 15,867  
 Net Operating Earnings 7,635

## Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at <http://www.ambest.com/ratings/notice>.

Data for Year-End 2018 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of March 16, 2020.

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